

**Fill in this information to identify the case:**Debtor name Q'MAX America, Inc.United States Bankruptcy Court for the: Southern District of Texas  
(State)Case number (if known): 6:20-bk-60030☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/16**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**☒ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date: From MM / DD / YYYY to Filing dateFor prior year: From MM / DD / YYYY to MM / DD / YYYYFor the year before that: From MM / DD / YYYY to MM / DD / YYYYSources of revenue  
Check all that apply☐ Operating a business☐ Other \_\_\_\_\_☐ Operating a business☐ Other \_\_\_\_\_☐ Operating a business☐ Other \_\_\_\_\_Gross revenue  
(before deductions and exclusions)

\$ \_\_\_\_\_

\$ \_\_\_\_\_

\$ \_\_\_\_\_

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Description of sources of revenue

Gross revenue from each source  
(before deductions and exclusions)From the beginning of the fiscal year to filing date: From MM / DD / YYYY to Filing dateFor prior year: From MM / DD / YYYY to MM / DD / YYYYFor the year before that: From MM / DD / YYYY to MM / DD / YYYY

\_\_\_\_\_ \$ \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

Debtor Q'MAX America, Inc.  
NameCase number (if known) 6:20-bk-60030**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. See Attached Rider Creditor's name _____  Street _____  City _____ State _____ ZIP Code _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. Creditor's name _____  Street _____  City _____ State _____ ZIP Code _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. See Attached Rider Insider's name _____  Street _____  City _____ State _____ ZIP Code _____  Relationship to debtor _____	_____	\$ _____	_____
4.2. Insider's name _____  Street _____  City _____ State _____ ZIP Code _____  Relationship to debtor _____	_____	\$ _____	_____

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**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

	Creditor's name and address	Description of the property	Date	Value of property
5.1.	Creditor's name Street City State ZIP Code			\$
5.2.	Creditor's name Street City State ZIP Code			\$

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Creditor's name Street City State ZIP Code	Last 4 digits of account number: XXXX- ____		\$

**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. See Attached Rider		Name Street City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number			
7.2.		Name Street City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case title			
Case number			

Debtor Q'MAX America, Inc.  
NameCase number (if known) 6:20-bk-60030**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
Custodian's name		\$
Street	Case title	Court name and address
City State ZIP Code	Case number	Name
		Street
	Date of order or assignment	City State ZIP Code

**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. Recipient's name			\$
Street			
City State ZIP Code			
Recipient's relationship to debtor			
9.2. Recipient's name			\$
Street			
City State ZIP Code			
Recipient's relationship to debtor			

**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Date of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		
			\$



Debtor Q'MAX America, Inc.  
NameCase number (if known) 6:20-bk-60030**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	See Attached Rider			\$
	Address			
	Street			
	City State ZIP Code			
	Email or website address			
	Who made the payment, if not debtor?			
	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2.				\$
	Address			
	Street			
	City State ZIP Code			
	Email or website address			
	Who made the payment, if not debtor?			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
			\$
Trustee			

Debtor Q'MAX America, Inc.  
NameCase number (if known) 6:20-bk-60030**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. _____	_____	_____	\$ _____
<b>Address</b> _____ Street _____ City State ZIP Code			
<b>Relationship to debtor</b> _____			
13.2. _____	_____	_____	\$ _____
<b>Address</b> _____ Street _____ City State ZIP Code			
<b>Relationship to debtor</b> _____			

**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy
14.1. See Attached Rider Street _____ City State ZIP Code	From _____ To _____
14.2. _____ Street _____ City State ZIP Code	From _____ To _____

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**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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15.1.

Facility name

Street

City

State

ZIP Code

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

- ☐ Electronically
- ☐ Paper

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

15.2.

Facility name

Street

City

State

ZIP Code

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

- ☐ Electronically
- ☐ Paper

**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained. \_\_\_\_\_
- Does the debtor have a privacy policy about that information?
- ☐ No
- ☐ Yes

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☐ No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.☒ Yes. Fill in below:

Name of plan

Employer identification number of the plan

Q'Max America, Inc 401(K) Plan

EIN: 9 8 - 0 5 4 2 3 1 9

Has the plan been terminated?

- ☒ No
- ☐ Yes

Debtor

Q'MAX America, Inc.  
Name

Case number (if known) 6:20-bk-60030

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	See Attached Rider Name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX-____-____-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____
18.2.	_____ Name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX-____-____-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____ _____	_____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes
Address _____ _____			

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____ _____	_____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes
Address _____ _____			



Debtor Q'MAX America, Inc.  
NameCase number (if known) 6:20-bk-60030**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
Name			\$ _____
Street			
City	State	ZIP Code	

**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ No☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case	
Case number	Name		<input type="checkbox"/> Pending	
	Street		<input type="checkbox"/> On appeal	
	City	State	ZIP Code	<input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☒ No☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City	State	ZIP Code	

Debtor Q'MAX America, Inc.  
NameCase number (if known) 6:20-bk-60030**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____		

**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☐ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. See Attached Rider Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____ _____	EIN: _____ - _____ Dates business existed From _____ To _____
25.2. Business name and address Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____ _____	EIN: _____ - _____ Dates business existed From _____ To _____
25.3. Business name and address Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____ _____	EIN: _____ - _____ Dates business existed From _____ To _____

Debtor Q'MAX America, Inc.  
NameCase number (if known) 6:20-bk-60030**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None**Name and address****Dates of service**

26a.1. See Attached Rider

From \_\_\_\_\_ To \_\_\_\_\_

**Name and address****Dates of service**

26a.2.

Name \_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_

ZIP Code \_\_\_\_\_

From \_\_\_\_\_ To \_\_\_\_\_

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None**Name and address****Dates of service**

26b.1. See Attached Rider

From \_\_\_\_\_ To \_\_\_\_\_

**Name and address****Dates of service**

26b.2.

Name \_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_

ZIP Code \_\_\_\_\_

From \_\_\_\_\_ To \_\_\_\_\_

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None**Name and address****If any books of account and records are unavailable, explain why**

26c.1. See Attached Rider

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Debtor Q'MAX America, Inc.  
NameCase number (if known) 6:20-bk-60030**Name and address****If any books of account and records are unavailable, explain why**

26c.2.

Name

Street

City

State

ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None
**Name and address**

26d.1. See Attached Rider

**Name and address**

26d.2.

Name

Street

City

State

ZIP Code

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.
**Name of the person who supervised the taking of the inventory****Date of inventory****The dollar amount and basis (cost, market, or other basis) of each inventory**

\_\_\_\_\_  
\$ \_\_\_\_\_

**Name and address of the person who has possession of inventory records**

27.1.

Name

Street

City

State

ZIP Code



Debtor Q'MAX America, Inc.  
NameCase number (if known) 6:20-bk-60030

Name of the person who supervised the taking of the inventory

Date of  
inventoryThe dollar amount and basis (cost, market, or  
other basis) of each inventory

\$ \_\_\_\_\_

Name and address of the person who has possession of inventory records

27.2.

Name \_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_

ZIP Code \_\_\_\_\_

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name

Address

Position and nature of any  
interest

% of interest, if any

See Attached Rider

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No☒ Yes. Identify below.

Name

Address

Position and nature of  
any interestPeriod during which  
position or interest was  
held

See Attached Rider

From \_\_\_\_\_ To \_\_\_\_\_

From \_\_\_\_\_ To \_\_\_\_\_

From \_\_\_\_\_ To \_\_\_\_\_

From \_\_\_\_\_ To \_\_\_\_\_

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No☒ Yes. Identify below.

Name and address of recipient

Amount of money or  
description and value of  
property

Dates

Reason for  
providing the value

30.1. Please refer to Statement question 4

Name \_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_

ZIP Code \_\_\_\_\_

Relationship to debtor

Debtor Q'MAX America, Inc.  
NameCase number (if known) 6:20-bk-60030**Name and address of recipient**

30.2

Name

Street

City

State

ZIP Code

**Relationship to debtor**

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☐ No☒ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

Central Procurement Inc.EIN: 20151333

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN:           -

Debtor Q'MAX America, Inc.  
Name

Case number (if known) 6:20-bk-60030

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/08/2020  
MM / DD / YYYY

**X** /s/ Eric Glover  
Signature of individual signing on behalf of the debtor  
Printed name Eric Glover  
Position or relationship to debtor Chief Financial Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No  
☒ Yes

Debtor Name: Q'MAX America, Inc.

Case Number: 6:20-bk-60030

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 2, Question 3:** Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
2012 KONA INT'L LP PO BOX 79135 HOUSTON, TX 77279	V000001, 3/6/2020, ACHUSD	03/06/2020	Suppliers or vendors	\$28,179.53
	V000001, 5/18/2020, ACHUSD	05/18/2020	Suppliers or vendors	\$17,676.96
<b>SUBTOTAL</b>				<b>\$45,856.49</b>
ACCOUNTABLE HIRE 9550 SPRING GREEN BLVD KATY, TX 77494	V000004, 3/20/2020, ACHUSD	03/20/2020	Suppliers or vendors	\$21,250.00
<b>SUBTOTAL</b>				<b>\$21,250.00</b>
ACCOUNTABLE HIRE 9550 SPRING GREEN BLVD. KATY, TX 77494	V000029, 5/22/2020, ACHUSD	05/22/2020	Suppliers or vendors	\$8,709.75
<b>SUBTOTAL</b>				<b>\$8,709.75</b>
ACHREJA, AMARJIT D-4/27 DLF CITY PHASE -1 GURUGRAM HARYANA 122002 INDIA	1993	03/20/2020	Suppliers or vendors	\$6,464.00
	2010	04/24/2020	Suppliers or vendors	\$7,994.00
	WT 200522-170975	05/22/2020	Suppliers or vendors	\$6,250.00
<b>SUBTOTAL</b>				<b>\$20,708.00</b>
ADP LLC PO BOX 842875 BOSTON, MA 02284	02/27/2020 ACH	02/27/2020	Other - Payroll and Benefits	\$272,336.13
	03/02/2020 ACH	03/02/2020	Other - Payroll and Benefits	\$43,691.70
	03/03/2020 ACH	03/03/2020	Other - Payroll and Benefits	\$24,742.13
	03/04/2020 ACH	03/04/2020	Other - Payroll and Benefits	\$4,836.29
	V000008, 3/9/2020, ACHUSD	03/09/2020	Other - Payroll and Benefits	\$509.32
	03/11/2020 ACH	03/11/2020	Other - Payroll and Benefits	\$509.32
	V000008, 3/11/2020, ACHUSD	03/11/2020	Other - Payroll and Benefits	\$509.32
	03/12/2020 ACH	03/12/2020	Other - Payroll and Benefits	\$305,804.58
	03/16/2020 ACH	03/16/2020	Other - Payroll and Benefits	\$39,627.44
	03/30/2020 ACH	03/30/2020	Other - Payroll and Benefits	\$288,494.07
	04/02/2020 ACH	04/02/2020	Other - Payroll and Benefits	\$51,134.82
	04/09/2020 ACH	04/09/2020	Other - Payroll and Benefits	\$511.62
	V000008, 4/10/2020, ACHUSD	04/10/2020	Other - Payroll and Benefits	\$511.62



Debtor Name: Q'MAX America, Inc.

Case Number: 6:20-bk-60030

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 2, Question 3:** Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
ADP LLC PO BOX 842875 BOSTON, MA 02284	04/14/2020 ACH	04/14/2020	Other - Payroll and Benefits	\$318,221.63
	04/16/2020 ACH	04/16/2020	Other - Payroll and Benefits	\$26,923.49
	04/29/2020 ACH	04/29/2020	Other - Payroll and Benefits	\$246,605.72
	05/01/2020 ACH	05/01/2020	Other - Payroll and Benefits	\$26,731.23
	V000008, 5/1/2020, ACHUSD	05/01/2020	Other - Payroll and Benefits	\$544.98
	05/07/2020 ACH	05/07/2020	Other - Payroll and Benefits	\$817,258.32
	05/11/2020 ACH	05/11/2020	Other - Payroll and Benefits	\$26,086.14
	05/12/2020 ACH	05/12/2020	Other - Payroll and Benefits	\$64,583.38
	05/13/2020 ACH	05/13/2020	Other - Payroll and Benefits	\$110.92
	05/14/2020 ACH	05/14/2020	Other - Payroll and Benefits	\$132,213.27
	WT 200514-050292	05/14/2020	Other - Payroll and Benefits	\$12,709.34
	WT 200514-157820	05/14/2020	Other - Payroll and Benefits	\$867.91
	05/15/2020 ACH	05/15/2020	Other - Payroll and Benefits	\$8,052.00
	05/18/2020 ACH	05/18/2020	Other - Payroll and Benefits	\$9,199.29
	05/19/2020 ACH	05/19/2020	Other - Payroll and Benefits	\$560.00
	05/22/2020 ACH	05/22/2020	Other - Payroll and Benefits	\$804,830.62
<b>SUBTOTAL</b>				<b>\$3,528,716.60</b>
AFCO PO BOX 360572 PITTSBURGH, PA 15250-6572	V000375, 2/28/2020, ACHUSD	02/28/2020	Suppliers or vendors	\$31,494.85
	V000375, 3/5/2020, ACHUSD	03/05/2020	Suppliers or vendors	\$31,494.85
	V000375, 3/27/2020, ACHUSD	03/27/2020	Suppliers or vendors	\$31,494.85
	V000375, 5/1/2020, ACHUSD	05/01/2020	Suppliers or vendors	\$31,494.85
<b>SUBTOTAL</b>				<b>\$125,979.40</b>
ALVAREZ & MARSAL NORTH AMERICA, LLC 600 MADISON AVE. 8TH FLOOR NEW YORK, NY 10022	V000505, 3/4/2020, ACHUSD	03/04/2020	Services	\$146,500.00

Debtor Name: Q'MAX America, Inc.

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<b>Creditor Name &amp; Address</b>	<b>Check or Wire Number</b>	<b>Payment Date</b>	<b>Reason For Payment</b>	<b>Amount Paid</b>
ALVAREZ & MARSAL NORTH AMERICA, LLC 600 MADISON AVE. 8TH FLOOR NEW YORK, NY 10022	V000505, 3/11/2020, ACHUSD	03/11/2020	Services	\$73,250.00
	V000505, 3/13/2020, ACHUSD	03/13/2020	Services	\$78,250.00
	V000505, 3/26/2020, ACHUSD	03/26/2020	Services	\$101,500.00
	V000505, 3/30/2020, ACHUSD	03/30/2020	Services	\$268,000.00
	V000505, 4/3/2020, ACHUSD	04/03/2020	Services	\$130,000.00
	V000505, 4/10/2020, ACHUSD	04/10/2020	Services	\$120,000.00
	V000505, 4/17/2020, ACHUSD	04/17/2020	Services	\$110,000.00
	V000505, 4/24/2020, ACHUSD	04/24/2020	Services	\$125,000.00
	V000505, 5/1/2020, ACHUSD	05/01/2020	Services	\$110,000.00
	V000505, 5/6/2020, ACHUSD	05/06/2020	Services	\$145,000.00
<b>SUBTOTAL</b>				<b>\$1,407,500.00</b>
ALVAREZ & MARSAL TRANSACTION ADVISORY GROUP, LLC. 600 MADISON AVE. 8TH FLOOR NEW YORK, NY 10022	V000485, 3/20/2020, ACHUSD	03/20/2020	Services	\$7,500.00
	V000485, 4/17/2020, ACHUSD	04/17/2020	Services	\$20,000.00
	V000485, 4/24/2020, ACHUSD	04/24/2020	Services	\$10,000.00
	V000485, 5/1/2020, ACHUSD	05/01/2020	Services	\$23,402.00
<b>SUBTOTAL</b>				<b>\$60,902.00</b>
AMERICAN JANITORIAL SERVICES LTD 2951 MARINA BAY DR STE 130#395 LEAGUE CITY, TX 77573	V000010, 3/9/2020, ACHUSD	03/09/2020	Suppliers or vendors	\$736.10
	V000505, 3/9/2020, ACHUSD	03/09/2020	Suppliers or vendors	\$73,250.00
	V000010, 3/11/2020, ACHUSD	03/11/2020	Suppliers or vendors	\$736.10
	V000010, 4/24/2020, ACHUSD	04/24/2020	Suppliers or vendors	\$736.10
<b>SUBTOTAL</b>				<b>\$75,458.30</b>
AMERIFLEX BUSINESS SOLUTIONS PO BOX 871655 KANSAS CITY, MO 64187	03/03/2020 ACH	03/03/2020	Other - Payroll and Benefits	\$14,049.82

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<b>Creditor Name &amp; Address</b>	<b>Check or Wire Number</b>	<b>Payment Date</b>	<b>Reason For Payment</b>	<b>Amount Paid</b>
AMERIFLEX BUSINESS SOLUTIONS PO BOX 871655 KANSAS CITY, MO 64187	402665	03/04/2020	Other - Payroll and Benefits	\$414.75
	03/16/2020 ACH	03/16/2020	Other - Payroll and Benefits	\$388.50
	04/02/2020 ACH	04/02/2020	Other - Payroll and Benefits	\$11,238.80
	04/14/2020 ACH	04/14/2020	Other - Payroll and Benefits	\$383.25
	05/04/2020 ACH	05/04/2020	Other - Payroll and Benefits	\$5,582.59
	05/15/2020 ACH	05/15/2020	Other - Payroll and Benefits	\$330.75
<b>SUBTOTAL</b>				<b>\$32,388.46</b>
ATLAS ENERGY TOWER, LLC. 12001 N. CENTRAL EXPRESSWAY SUITE 875 DALLAS, TX 75243	402663	03/05/2020	Suppliers or vendors	\$57,743.40
	402664	03/05/2020	Suppliers or vendors	\$23,820.85
	V000484, 4/20/2020, ACHUSD	04/20/2020	Suppliers or vendors	\$57,661.14
<b>SUBTOTAL</b>				<b>\$139,225.39</b>
AVALARA, INC. DEPT 16781 PALATINE, IL 60055	WT 200514-145751	05/14/2020	Other - Tax	\$240,004.66
	WT 200519-135224	05/19/2020	Other - Tax	\$240,004.66
<b>SUBTOTAL</b>				<b>\$480,009.32</b>
BEDROCK PETROLEUM CONSULTANTS, LLC 201 RUE ILBERVILLE, SUITE 600 LAFAYETTE, LA 70508	V002662, 5/22/2020, ACHUSD	05/22/2020	Suppliers or vendors	\$15,938.18
<b>SUBTOTAL</b>				<b>\$15,938.18</b>
BKD CONSULTING, INC PO BOX 486 WILLS POINT, TX 75169	V000242, 5/22/2020, ACHUSD	05/22/2020	Suppliers or vendors	\$158,405.00
<b>SUBTOTAL</b>				<b>\$158,405.00</b>
BLUE CROSS BLUE SHIELD OF TEXAS PO BOX 731428 DALLAS, TX 75373	V000028, 3/13/2020, ACHUSD	03/13/2020	Suppliers or vendors	\$7,233.28
	V000028, 3/27/2020, ACHUSD	03/27/2020	Suppliers or vendors	\$3,542.17
	V000028, 5/1/2020, ACHUSD	05/01/2020	Suppliers or vendors	\$2,943.57
<b>SUBTOTAL</b>				<b>\$13,719.02</b>
BOYAR MILLER P.C. 2925 RICHMOND AVE, 14TH FLOOR HOUSTON, TX 77098	V000031, 2/28/2020, ACHUSD	02/28/2020	Suppliers or vendors	\$42,411.07

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<b>Creditor Name &amp; Address</b>	<b>Check or Wire Number</b>	<b>Payment Date</b>	<b>Reason For Payment</b>	<b>Amount Paid</b>
BOYAR MILLER P.C. 2925 RICHMOND AVE, 14TH FLOOR HOUSTON, TX 77098	V000031, 3/5/2020, ACHUSD	03/05/2020	Suppliers or vendors	\$42,411.07
	V000031, 3/9/2020, ACHUSD	03/09/2020	Suppliers or vendors	\$50,000.00
	V000031, 3/11/2020, ACHUSD	03/11/2020	Suppliers or vendors	\$50,000.00
	V000031, 3/13/2020, ACHUSD	03/13/2020	Suppliers or vendors	\$50,000.00
	V000031, 3/20/2020, ACHUSD	03/20/2020	Suppliers or vendors	\$45,000.00
	V000031, 4/3/2020, ACHUSD	04/03/2020	Suppliers or vendors	\$50,000.00
	V000031, 4/10/2020, ACHUSD	04/10/2020	Suppliers or vendors	\$50,000.00
	V000031, 4/17/2020, ACHUSD	04/17/2020	Suppliers or vendors	\$50,000.00
<b>SUBTOTAL</b>				<b>\$429,822.14</b>
BUSINESS NEWS AMERICAS LIMITADA 2035 SUNSET LAKE ROAD SUITE B-2 NEWARK, DE	1987	03/09/2020	Suppliers or vendors	\$8,700.00
<b>SUBTOTAL</b>				<b>\$8,700.00</b>
CALUMET OPERATING, LLC 2780 WATERFRONT PKWY. E. DR. SUITE 200 INDIANAPOLIS, IN 46214	WT FED#08173	02/28/2020	Other - Earnout	\$327,201.68
	WT FED#01342	03/30/2020	Other - Earnout	\$327,350.94
<b>SUBTOTAL</b>				<b>\$654,552.62</b>
CCH INCORPORATED C/O WALTERS KLUWER 2700 LAKE COOK ROAD RIVERWOODS, IL 60015	V000478, 5/8/2020, ACHUSD	05/08/2020	Suppliers or vendors	\$13,480.64
<b>SUBTOTAL</b>				<b>\$13,480.64</b>
CHURCH, BYRON 4006 OAK GROVE CT SUGAR LAND, TX 77479	V000235, 4/17/2020, ACHUSD	04/17/2020	Other - Employee Payment	\$11,643.46
<b>SUBTOTAL</b>				<b>\$11,643.46</b>
CIMBAR WV 49-0 JACKSON LAKE ROAD CHATSWORTH, GA 30705	WT FED#04430	05/20/2020	Suppliers or vendors	\$130,000.00
<b>SUBTOTAL</b>				<b>\$130,000.00</b>
COMCAST PO BOX 60533 CITY OF INDUSTRY, CA 91716-0533	402667	03/04/2020	Suppliers or vendors	\$307.49
	402674	03/09/2020	Suppliers or vendors	\$4,374.32
	402679	03/13/2020	Suppliers or vendors	\$264.46
	402684	03/20/2020	Suppliers or vendors	\$347.70



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Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
COMCAST PO BOX 60533 CITY OF INDUSTRY, CA 91716-0533	402712	04/24/2020	Suppliers or vendors	\$307.49
	402713	04/24/2020	Suppliers or vendors	\$264.46
	402714	04/24/2020	Suppliers or vendors	\$4,120.27
<b>SUBTOTAL</b>				<b>\$9,986.19</b>
CORPORATE TRAVELER 8 GREENWAY PLAZA SUITE 615 HOUSTON, TX 77046	V000068, 4/17/2020, ACHUSD	04/17/2020	Suppliers or vendors	\$8,051.94
	V000068, 4/24/2020, ACHUSD	04/24/2020	Suppliers or vendors	\$7,905.79
	V000068, 5/1/2020, ACHUSD	05/01/2020	Suppliers or vendors	\$5,137.18
<b>SUBTOTAL</b>				<b>\$21,094.91</b>
DELL FINANCIAL SERVICES PO BOX 6547 CAROL STREAM, IL 60197-6547	V000076, 2/28/2020, ACHUSD	02/28/2020	Suppliers or vendors	\$24,270.27
	V000076, 3/5/2020, ACHUSD	03/05/2020	Suppliers or vendors	\$24,270.27
	V000076, 3/13/2020, ACHUSD	03/13/2020	Suppliers or vendors	\$20,214.51
	V000076, 4/10/2020, ACHUSD	04/10/2020	Suppliers or vendors	\$1,167.74
	V000076, 4/17/2020, ACHUSD	04/17/2020	Suppliers or vendors	\$1,279.07
<b>SUBTOTAL</b>				<b>\$71,201.86</b>
DIRECT ENERGY BUSINESS, LLC. PO BOX 660749 DALLAS, TX 75266-0896	402680	03/13/2020	Suppliers or vendors	\$2,072.47
	402715	04/24/2020	Suppliers or vendors	\$7,206.98
<b>SUBTOTAL</b>				<b>\$9,279.45</b>
FEDEX P.O. BOX 660481 DALLAS, TX 75266	402658	02/28/2020	Suppliers or vendors	\$1,220.10
	402669	03/04/2020	Suppliers or vendors	\$1,846.00
	402685	03/20/2020	Suppliers or vendors	\$3,417.61
	402686	03/27/2020	Suppliers or vendors	\$1,900.31
	402695	04/03/2020	Suppliers or vendors	\$936.74
	402704	04/10/2020	Suppliers or vendors	\$61.32
	402721	05/18/2020	Suppliers or vendors	\$2,720.31
<b>SUBTOTAL</b>				<b>\$12,102.39</b>

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Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
FIRST INSURANCE FUNDING CORP PO BOX 7000 CAROL STREAM, IL 60197-7000	402660	02/28/2020	Suppliers or vendors	\$0.00
	402662	03/04/2020	Suppliers or vendors	\$214,095.58
<b>SUBTOTAL</b>				<b>\$214,095.58</b>
FOLEY & LARDNER, LLP. PO BOX 660256 DALLAS, TX 75266-0256	V000355, 4/3/2020, ACHUSD	04/03/2020	Suppliers or vendors	\$10,251.89
<b>SUBTOTAL</b>				<b>\$10,251.89</b>
FOSTER MARKETING, LLC. 3909-F AMBASSADOR CAFFERY LAFAYETTE, LA 70503	V000354, 3/9/2020, ACHUSD	03/09/2020	Suppliers or vendors	\$3,000.00
	V000354, 3/11/2020, ACHUSD	03/11/2020	Suppliers or vendors	\$3,000.00
	V000354, 4/17/2020, ACHUSD	04/17/2020	Suppliers or vendors	\$7,535.00
<b>SUBTOTAL</b>				<b>\$13,535.00</b>
FUNDAMENTAL TECHNOLOGY SOLUTIONS, LLC 5422 LOCKWOOD BEND LANE SUGAR LAND, TX 77479	V000098, 4/3/2020, ACHUSD	04/03/2020	Suppliers or vendors	\$27,200.00
	V000098, 4/24/2020, ACHUSD	04/24/2020	Suppliers or vendors	\$28,320.00
	V000098, 5/8/2020, ACHUSD	05/08/2020	Suppliers or vendors	\$26,160.00
	V000098, 5/22/2020, ACHUSD	05/22/2020	Suppliers or vendors	\$5,830.00
<b>SUBTOTAL</b>				<b>\$87,510.00</b>
GARTNER, INC. P.O. BOX 911319 DALLAS, TX 75391-1319	V000302, 4/10/2020, ACHUSD	04/10/2020	Suppliers or vendors	\$13,325.00
<b>SUBTOTAL</b>				<b>\$13,325.00</b>
HEALTH CARE SERVICE CORPORATION PO BOX 731428 DALLAS, TX 75373	WF-2049	05/22/2020	Other - Payroll and Benefits	\$21,782.53
	WF-2050	05/22/2020	Other - Payroll and Benefits	\$277,135.63
<b>SUBTOTAL</b>				<b>\$298,918.16</b>
J HIBLEY CONSULTING, LLC. 16 VIDALIA DR. HATTIESBURG, MS 39402	V002466, 5/22/2020, ACHUSD	05/22/2020	Suppliers or vendors	\$10,875.00
<b>SUBTOTAL</b>				<b>\$10,875.00</b>

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JAMES ANGELO ANGOTT DBA GREENWING MARKETING 5641 US HWY 77 SOUTH VICTORIA, TX 77905	V000105, 3/9/2020, ACHUSD	03/09/2020	Suppliers or vendors	\$4,000.00
	V000105, 3/11/2020, ACHUSD	03/11/2020	Suppliers or vendors	\$4,000.00
<b>SUBTOTAL</b>				<b>\$8,000.00</b>
KAPOLKA, ET AL. V. ANCHOR DRILLING FLUIDS USA LLC ET AL. 14751 PLAZA DR SUITE J TUSTIN, CA 92780	WT FED#06504	04/15/2020	Other - Legal Settlement	\$150,000.00
<b>SUBTOTAL</b>				<b>\$150,000.00</b>
L & R MULTICRAFT SERVICES, INC 337 LYNN DRIVE EL DORADO, AR 71730	V001249, 5/22/2020, ACHUSD	05/22/2020	Suppliers or vendors	\$10,918.23
<b>SUBTOTAL</b>				<b>\$10,918.23</b>
LITTLER MENDELSON PO BOX 207137 DALLAS, TX 75320-7137	V000133, 4/10/2020, ACHUSD	04/10/2020	Suppliers or vendors	\$8,973.44
	V000133, 4/17/2020, ACHUSD	04/17/2020	Suppliers or vendors	\$880.78
	V000133, 4/24/2020, ACHUSD	04/24/2020	Suppliers or vendors	\$2,106.60
<b>SUBTOTAL</b>				<b>\$11,960.82</b>
LUDLOW, BRIAN 10054 LAKESHORE LOOP DARDANELLE, AR 72834	V000311, 5/22/2020, ACHUSD	05/22/2020	Suppliers or vendors	\$11,900.00
<b>SUBTOTAL</b>				<b>\$11,900.00</b>
MAAG, RYAN J 11715 BANDON WAY HOUSTON, TX 77024	V000535, 4/3/2020, ACHUSD	04/03/2020	Suppliers or vendors	\$2,175.00
	V000535, 4/10/2020, ACHUSD	04/10/2020	Suppliers or vendors	\$1,740.00
	V000535, 4/24/2020, ACHUSD	04/24/2020	Suppliers or vendors	\$3,480.00
	V000535, 5/8/2020, ACHUSD	05/08/2020	Suppliers or vendors	\$3,480.00
	V000535, 5/22/2020, ACHUSD	05/22/2020	Suppliers or vendors	\$3,480.00
<b>SUBTOTAL</b>				<b>\$14,355.00</b>
MARSH USA INC PO BOX 846015 DALLAS, TX 75284	V000142, 4/10/2020, ACHUSD	04/10/2020	Suppliers or vendors	\$61,978.60
	V000142, 4/17/2020, ACHUSD	04/17/2020	Suppliers or vendors	\$50,000.00
<b>SUBTOTAL</b>				<b>\$111,978.60</b>

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MATTHEW SHIRLEY DBA AIT CONSULTING 928 W 20TH ST. UNIT A HOUSTON, TX 77008	V000521, 3/20/2020, ACHUSD	03/20/2020	Suppliers or vendors	\$29,718.75
	V000521, 3/30/2020, ACHUSD	03/30/2020	Suppliers or vendors	\$15,452.50
	V000521, 4/3/2020, ACHUSD	04/03/2020	Suppliers or vendors	\$29,263.75
	V000521, 4/17/2020, ACHUSD	04/17/2020	Suppliers or vendors	\$11,801.25
	V000521, 4/24/2020, ACHUSD	04/24/2020	Suppliers or vendors	\$525.00
<b>SUBTOTAL</b>				<b>\$86,761.25</b>
MCCARTHY TETRAULT LLP 421-7TH AVENUE SUITE 4000 CALGARY, AB T2P 4K9 CANADA	1981	03/09/2020	Services	\$100,000.00
	1985	03/09/2020	Services	\$25,000.00
	1994	03/20/2020	Services	\$30,171.68
	WT 200515-200163	05/05/2020	Services	\$100,000.00
	WT 200505-128593	05/15/2020	Services	\$95,000.00
<b>SUBTOTAL</b>				<b>\$350,171.68</b>
MCNULTY, MICHAEL J ADDRESS ON FILE	V000525, 3/5/2020, ACHUSD	03/05/2020	Other - Employee Payment	\$10,000.00
	V000525, 3/10/2020, ACHUSD	03/10/2020	Other - Employee Payment	\$10,000.00
	V000525, 3/27/2020, ACHUSD	03/27/2020	Other - Employee Payment	\$10,000.00
	V000525, 4/17/2020, ACHUSD	04/17/2020	Other - Employee Payment	\$894.63
	V000525, 5/1/2020, ACHUSD	05/01/2020	Other - Employee Payment	\$10,000.00
<b>SUBTOTAL</b>				<b>\$40,894.63</b>
PIERCE FLUIDS CONSULTING LLC 1004 SHEA LANE MIDLAND, TX 79706	V001607, 5/22/2020, ACHUSD	05/22/2020	Suppliers or vendors	\$30,104.20
<b>SUBTOTAL</b>				<b>\$30,104.20</b>
PRICEWATERHOUSECOOPERS LLP PO BOX 952282 DALLAS, TX 75395-2282	1979	03/02/2020	Suppliers or vendors	\$250,000.00
	1982	03/09/2020	Suppliers or vendors	\$150,000.00
	1992	03/13/2020	Suppliers or vendors	\$250,000.00
<b>SUBTOTAL</b>				<b>\$650,000.00</b>
RACKSPACE US, INC PO BOX 730759 DALLAS, TX 75373	V000172, 2/28/2020, ACHUSD	02/28/2020	Suppliers or vendors	\$29,632.22



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RACKSPACE US, INC PO BOX 730759 DALLAS, TX 75373	V000172, 3/5/2020, ACHUSD	03/05/2020	Suppliers or vendors	\$29,632.22
	V000172, 4/3/2020, ACHUSD	04/03/2020	Suppliers or vendors	\$29,617.80
	V000172, 5/8/2020, ACHUSD	05/08/2020	Suppliers or vendors	\$29,741.11
<b>SUBTOTAL</b>				\$118,623.35
RAMCHARAN, JASON ADDRESS ON FILE	WT FED#09645	05/22/2020	Suppliers or vendors	\$10,000.00
<b>SUBTOTAL</b>				\$10,000.00
RANDSTAD NORTH AMERICA, INC. DBA TATUM PO BOX 847872 DALLAS, TX 75284	V000520, 3/20/2020, ACHUSD	03/20/2020	Suppliers or vendors	\$67,477.50
	V000520, 4/3/2020, ACHUSD	04/03/2020	Suppliers or vendors	\$34,496.25
	V000520, 4/24/2020, ACHUSD	04/24/2020	Suppliers or vendors	\$23,275.00
	V000520, 5/8/2020, ACHUSD	05/08/2020	Suppliers or vendors	\$12,878.75
	V000520, 5/22/2020, ACHUSD	05/22/2020	Suppliers or vendors	\$5,400.00
<b>SUBTOTAL</b>				\$143,527.50
RSM US LLP 5155 PAYSPHERE CIRCLE CHICAGO, IL 60674	V000177, 2/28/2020, ACHUSD	02/28/2020	Suppliers or vendors	\$11,250.00
	V000177, 3/5/2020, ACHUSD	03/05/2020	Suppliers or vendors	\$11,250.00
	V000177, 3/9/2020, ACHUSD	03/09/2020	Suppliers or vendors	\$15,750.00
	V000177, 3/11/2020, ACHUSD	03/11/2020	Suppliers or vendors	\$15,750.00
	V000177, 3/13/2020, ACHUSD	03/13/2020	Suppliers or vendors	\$16,537.50
	V000177, 3/20/2020, ACHUSD	03/20/2020	Suppliers or vendors	\$11,250.75
	V000177, 3/27/2020, ACHUSD	03/27/2020	Suppliers or vendors	\$21,000.00
	V000177, 4/3/2020, ACHUSD	04/03/2020	Suppliers or vendors	\$10,500.00
	V000177, 4/10/2020, ACHUSD	04/10/2020	Suppliers or vendors	\$11,250.75
	V000177, 4/24/2020, ACHUSD	04/24/2020	Suppliers or vendors	\$11,250.00
<b>SUBTOTAL</b>				\$135,789.00

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Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
RUSCO OPERATING LLC 98 SAN JACINTO BLVD, STE 550 AUSTIN, TX 78701	V001795, 5/22/2020, ACHUSD	05/22/2020	Suppliers or vendors	\$55,424.50
<b>SUBTOTAL</b>				\$55,424.50
SONORAN CAPITAL 1733 N GREENFIELD RD MESA, AZ 85205	V000532, 3/9/2020, ACHUSD	03/09/2020	Services	\$56,787.78
	V000532, 3/11/2020, ACHUSD	03/11/2020	Services	\$56,787.78
	V000532, 4/3/2020, ACHUSD	04/03/2020	Services	\$49,592.59
	V000532, 5/1/2020, ACHUSD	05/01/2020	Services	\$45,000.00
<b>SUBTOTAL</b>				\$208,168.15
SOUTHERN PRIDE CONSULTING INC 291A STAR BRAXTON ROAD BRAXTON, MS 39044	V001912, 5/22/2020, ACHUSD	05/22/2020	Suppliers or vendors	\$11,625.00
<b>SUBTOTAL</b>				\$11,625.00
SPHERA SOLUTIONS INC. 130 E. RANDOLPH ST. SUITE 1900 CHICAGO, IL 60694	V000192, 3/20/2020, ACHUSD	03/20/2020	Suppliers or vendors	\$33,000.00
<b>SUBTOTAL</b>				\$33,000.00
STATE COMPTROLLER COMPTROLLER OF PUBLIC ACCOUNTS 111 E. 17TH STREET AUSTIN, TX 78774-0100	Direct Debit 05/22	05/22/2020	Other - Tax	\$33,519.87
<b>SUBTOTAL</b>				\$33,519.87
THE BVA GROUP, LLC. 7250 DALLAS PARKWAY SUITE 200 PLANO, TX 75024	V000448, 3/9/2020, ACHUSD	03/09/2020	Suppliers or vendors	\$25,000.00
	V000448, 3/11/2020, ACHUSD	03/11/2020	Suppliers or vendors	\$25,000.00
	V000448, 3/13/2020, ACHUSD	03/13/2020	Suppliers or vendors	\$25,000.00
	V000448, 4/10/2020, ACHUSD	04/10/2020	Suppliers or vendors	\$8,688.28
	V000448, 4/17/2020, ACHUSD	04/17/2020	Suppliers or vendors	\$32,000.00
	V000448, 4/24/2020, ACHUSD	04/24/2020	Suppliers or vendors	\$13,868.48
<b>SUBTOTAL</b>				\$129,556.76
TINNERELLO CONSULTING LLC 400 L SULLIVAN ROAD WINNFIELD, LA 71483	V002085, 5/22/2020, ACHUSD	05/22/2020	Suppliers or vendors	\$7,129.80
<b>SUBTOTAL</b>				\$7,129.80

Debtor Name: Q'MAX America, Inc.

Case Number: 6:20-bk-60030

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 2, Question 3:** Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
UNITED OIL COMPANY, INC 1800 NORTH FRANKLIN STREET PITTSBURGH, PA 15233	WT 200522-121149	05/22/2020	Suppliers or vendors	\$12,638.93
<b>SUBTOTAL</b>				\$12,638.93
VINSON & ELKINS 1001 FANNIN STREET SUITE 2500 HOUSTON, TX 77002	V000499, 3/13/2020, ACHUSD	03/13/2020	Suppliers or vendors	\$25,000.00
	V000499, 4/3/2020, ACHUSD	04/03/2020	Suppliers or vendors	\$11,000.00
<b>SUBTOTAL</b>				\$36,000.00
WILLIAMS, DERRICK M 209 CASTLEGATE LANE HOUSTON, TX 77065	V000534, 3/6/2020, ACHUSD	03/06/2020	Other - Employee Payment	\$6,000.00
	V000534, 3/20/2020, ACHUSD	03/20/2020	Other - Employee Payment	\$5,850.00
	V000534, 4/10/2020, ACHUSD	04/10/2020	Other - Employee Payment	\$5,925.00
	V000534, 4/24/2020, ACHUSD	04/24/2020	Other - Employee Payment	\$4,650.00
	V000534, 5/8/2020, ACHUSD	05/08/2020	Other - Employee Payment	\$5,175.00
	V000534, 5/22/2020, ACHUSD	05/22/2020	Other - Employee Payment	\$8,250.00
<b>SUBTOTAL</b>				\$35,850.00
WILSON, CHARLES DAVID 6403 LONGFLOWER LN. KINGWOOD, TX 77345	V000437, 3/6/2020, ACHUSD	03/06/2020	Suppliers or vendors	\$8,000.00
<b>SUBTOTAL</b>				\$8,000.00
<b>GRAND TOTAL</b>				\$10,611,037.47

Debtor Name: Q'MAX America, Inc.

Case Number: 6:20-bk-60030

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 2, Question 4:** Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name and address	Relationship to debtor	Total amount or value	Dates	Reasons for payment or transfer
ATERA CAPITAL LLC (GRANT LYON) 9821 BUCKHEAD CT WINDERMERE, FL 34786	Chief Restructuring Officer	\$ 10,000.00	02/11/2020	Fees
ATERA CAPITAL LLC (GRANT LYON) 9821 BUCKHEAD CT WINDERMERE, FL 34786	Chief Restructuring Officer	\$ 10,000.00	03/27/2020	Fees
ATERA CAPITAL LLC (GRANT LYON) 9821 BUCKHEAD CT WINDERMERE, FL 34786	Chief Restructuring Officer	\$ 10,000.00	05/01/2020	Fees
ATERA CAPITAL LLC (GRANT LYON) 9821 BUCKHEAD CT WINDERMERE, FL 34786	Chief Restructuring Officer	\$ 25,000.00	05/07/2020	Fees
BILLON, BRADLEY ADDRESS ON FILE	Vice President Operations - North America	\$ 3,832.50	Various	Expense Reimbursement
BILLON, BRADLEY ADDRESS ON FILE	Vice President Operations - North America	\$ 49,193.16	Various	Severance Payments
BILLON, BRADLEY ADDRESS ON FILE	Vice President Operations - North America	\$ 251,608.50	Various	Wages
BROWN, VERONICA MORALES ADDRESS ON FILE	Vice President of Supply Chain	\$ 6,740.34	Various	Expense Reimbursement
BROWN, VERONICA MORALES ADDRESS ON FILE	Vice President of Supply Chain	\$ 226,615.40	Various	Wages
CARTER, CELINA ADDRESS ON FILE	Sr. VP, Gen. Counsel & Chief Compliance Officer	\$ 60,000.00	Various	Bonus and Incentive Payments
CARTER, CELINA ADDRESS ON FILE	Sr. VP, Gen. Counsel & Chief Compliance Officer	\$ 1,684.92	Various	Expense Reimbursement
CARTER, CELINA ADDRESS ON FILE	Sr. VP, Gen. Counsel & Chief Compliance Officer	\$ 297,889.92	Various	Wages
CENTRAL PROCUREMENT INC. 11700 KATY FWY., SUITE 200 HOUSTON, TX 77079	Affiliate	\$ 500,000.00	06/04/2019	Cash
CENTRAL PROCUREMENT INC. 11700 KATY FWY., SUITE 200 HOUSTON, TX 77079	Affiliate	\$ 500,000.00	07/01/2019	Cash
CENTRAL PROCUREMENT INC. 11700 KATY FWY., SUITE 200 HOUSTON, TX 77079	Affiliate	\$ 490,000.00	07/03/2019	Cash
CENTRAL PROCUREMENT INC. 11700 KATY FWY., SUITE 200 HOUSTON, TX 77079	Affiliate	\$ 50,000.00	07/12/2019	Cash
CENTRAL PROCUREMENT INC. 11700 KATY FWY., SUITE 200 HOUSTON, TX 77079	Affiliate	\$ 3,309,748.00	09/30/2019	Cash
CENTRAL PROCUREMENT INC. 11700 KATY FWY., SUITE 200 HOUSTON, TX 77079	Affiliate	\$ 3,309,748.00	10/02/2019	Cash
CENTRAL PROCUREMENT INC. 11700 KATY FWY., SUITE 200 HOUSTON, TX 77079	Affiliate	\$ 1,340,000.00	10/04/2019	Cash

Debtor Name: Q'MAX America, Inc.

Case Number: 6:20-bk-60030

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 2, Question 4:** Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name and address	Relationship to debtor	Total amount or value	Dates	Reasons for payment or transfer
CENTRAL PROCUREMENT INC. 11700 KATY FWY., SUITE 200 HOUSTON, TX 77079	Affiliate	\$ 2,700,000.00	10/24/2019	Cash
CENTRAL PROCUREMENT INC. 11700 KATY FWY., SUITE 200 HOUSTON, TX 77079	Affiliate	\$ 625,000.00	11/21/2019	Cash
CENTRAL PROCUREMENT INC. 11700 KATY FWY., SUITE 200 HOUSTON, TX 77079	Affiliate	\$ 5,000,000.00	11/29/2019	Cash
CENTRAL PROCUREMENT INC. 11700 KATY FWY., SUITE 200 HOUSTON, TX 77079	Affiliate	\$ 5,000,000.00	12/04/2019	Cash
CENTRAL PROCUREMENT INC. 11700 KATY FWY., SUITE 200 HOUSTON, TX 77079	Affiliate	\$ 600,000.00	12/06/2019	Cash
CENTRAL PROCUREMENT INC. 11700 KATY FWY., SUITE 200 HOUSTON, TX 77079	Affiliate	\$ 1,550,000.00	12/13/2019	Cash
CENTRAL PROCUREMENT INC. 11700 KATY FWY., SUITE 200 HOUSTON, TX 77079	Affiliate	\$ 1,800,000.00	12/20/2019	Cash
CENTRAL PROCUREMENT INC. 11700 KATY FWY., SUITE 200 HOUSTON, TX 77079	Affiliate	\$ 1,357,000.00	12/31/2019	Cash
CENTRAL PROCUREMENT INC. 11700 KATY FWY., SUITE 200 HOUSTON, TX 77079	Affiliate	\$ 2,319,000.00	01/22/2020	Cash
CENTRAL PROCUREMENT INC. 11700 KATY FWY., SUITE 200 HOUSTON, TX 77079	Affiliate	\$ 1,500,000.00	01/29/2020	Cash
CENTRAL PROCUREMENT INC. 11700 KATY FWY., SUITE 200 HOUSTON, TX 77079	Affiliate	\$ 2,000,000.00	02/20/2020	Cash
CENTRAL PROCUREMENT INC. 11700 KATY FWY., SUITE 200 HOUSTON, TX 77079	Affiliate	\$ 800,000.00	02/28/2020	Cash
CENTRAL PROCUREMENT INC. 11700 KATY FWY., SUITE 200 HOUSTON, TX 77079	Affiliate	\$ 174,503.80	03/06/2020	Cash
CENTRAL PROCUREMENT INC. 11700 KATY FWY., SUITE 200 HOUSTON, TX 77079	Affiliate	\$ 1,050,000.00	03/31/2020	Cash
CENTRAL PROCUREMENT INC. 11700 KATY FWY., SUITE 200 HOUSTON, TX 77079	Affiliate	\$ 2,492,000.00	04/30/2020	Cash
DIAZ-GRANADOS, RAFAEL ANDRES ADDRESS ON FILE	President	\$ 60,000.00	Various	Bonus and Incentive Payments
DIAZ-GRANADOS, RAFAEL ANDRES ADDRESS ON FILE	President	\$ 106,570.27	Various	Expense Reimbursement



Debtor Name: Q'MAX America, Inc.

Case Number: 6:20-bk-60030

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 2, Question 4:** Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name and address	Relationship to debtor	Total amount or value	Dates	Reasons for payment or transfer
DIAZ-GRANADOS, RAFAEL ANDRES ADDRESS ON FILE	President	\$ 149,916.67	Various	Wages
HALL, JANET ADDRESS ON FILE	VP & Chief Information Officer	\$ 3,313.59	Various	Expense Reimbursement
HALL, JANET ADDRESS ON FILE	VP & Chief Information Officer	\$ 39,835.84	Various	Severance Payments
HALL, JANET ADDRESS ON FILE	VP & Chief Information Officer	\$ 180,925.01	Various	Wages
MANZ, STEVEN A ADDRESS ON FILE	Sr. Vice President and Chief Financial Officer	\$ 4,447.93	Various	Expense Reimbursement
MANZ, STEVEN A ADDRESS ON FILE	Sr. Vice President and Chief Financial Officer	\$ 129,829.77	Various	Wages
MCLEAN, ALAN DAVID ADDRESS ON FILE	Vice President of Technology and HSE	\$ 1,662.35	Various	Expense Reimbursement
MCLEAN, ALAN DAVID ADDRESS ON FILE	Vice President of Technology and HSE	\$ 37,635.92	Various	Severance Payments
MCLEAN, ALAN DAVID ADDRESS ON FILE	Vice President of Technology and HSE	\$ 168,165.49	Various	Wages
PALLADIUM CAPITAL MANAGEMENT IV, LLC 1270 AVENUE OF THE AMERICAS SUITE 2200 NEW YORK, NY 10020	Affiliate	\$ 24,749.79	06/14/2019	Expense Reimbursement
PALLADIUM CAPITAL MANAGEMENT IV, LLC 1270 AVENUE OF THE AMERICAS SUITE 2200 NEW YORK, NY 10020	Affiliate	\$ 28,894.80	12/13/2019	Expense Reimbursement
PALLADIUM CAPITAL MANAGEMENT IV, LLC 1270 AVENUE OF THE AMERICAS SUITE 2200 NEW YORK, NY 10020	Affiliate	\$ 32,640.26	12/27/2019	Expense Reimbursement
PALLADIUM CAPITAL MANAGEMENT IV, LLC 1270 AVENUE OF THE AMERICAS SUITE 2200 NEW YORK, NY 10020	Affiliate	\$ 31,897.65	05/08/2020	Expense Reimbursement
Q'MAX SOLUTIONS INC. 11700 KATY FREEWAY, SUITE 200 HOUSTON, TX 77079	Affiliate	\$ 5,000,000.00	12/05/2019	Cash
Q'MAX SOLUTIONS INC. 11700 KATY FREEWAY, SUITE 200 HOUSTON, TX 77079	Affiliate	\$ 359,349.37	12/30/2019	Cash
Q'MAX SOLUTIONS INC. 11700 KATY FREEWAY, SUITE 200 HOUSTON, TX 77079	Affiliate	\$ 1,499,980.00	03/17/2020	Cash

Debtor Name: Q'MAX America, Inc.

Case Number: 6:20-bk-60030

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 2, Question 4:** Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name and address	Relationship to debtor	Total amount or value	Dates	Reasons for payment or transfer
Q'MAX SOLUTIONS INC. 11700 KATY FREEWAY, SUITE 200 HOUSTON, TX 77079	Affiliate	\$ 1,499,980.00	03/18/2020	Cash
Q'MAX SOLUTIONS INC. 11700 KATY FREEWAY, SUITE 200 HOUSTON, TX 77079	Affiliate	\$ 999,980.00	03/24/2020	Cash
RADHAKRISHNAN, K G ADDRESS ON FILE	Sr. Vice President and Chief Financial Officer	\$ 45,785.14	Various	Expense Reimbursement
RADHAKRISHNAN, K G ADDRESS ON FILE	Sr. Vice President and Chief Financial Officer	\$ 64,111.00	Various	Severance Payments
RADHAKRISHNAN, K G ADDRESS ON FILE	Sr. Vice President and Chief Financial Officer	\$ 312,553.00	Various	Wages
RIVERA, JOCELYN R ADDRESS ON FILE	Attorney	\$ 68,662.65	Various	Wages
RIVERS, CHRISTOPHER ADDRESS ON FILE	Chief Executive Officer	\$ 6,979.65	Various	Expense Reimbursement
RIVERS, CHRISTOPHER ADDRESS ON FILE	Chief Executive Officer	\$ 67,455.00	Various	Severance Payments
RIVERS, CHRISTOPHER ADDRESS ON FILE	Chief Executive Officer	\$ 421,235.97	Various	Wages

Debtor Name: Q'MAX America, Inc.

Case Number: 6:20-bk-60030

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 3, Question 7:** Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

Case Title	Case Number	Nature of case	Court or agency's name and address	Status Of Case
2017 Internal Revenue Service Tax Audit of Central Procurement Inc.	N/A	The 2017 Internal Revenue Service Tax Audit of Central Procurement Inc. The Debtor is potentially a party to this audit as they are included in the consolidated income tax return of Central Procurement Inc	INTERNAL REVENUE SERVICE 1919 SMITH STREET MAIL STOP (MS): 4397-HOU HOUSTON, TX 77002	Pending
Ashcraft v. Mud Mixers, Q'Max Solutions Inc. and Q'MAX America, Inc.	Case No. 4:18-CV-1995	Labor & Employment / FLSA Claim	US DISTRICT COURT, SOUTHERN DISTRICT OF TEXAS 515 RUSK STREET HOUSTON, TX 77002	Concluded
Black Star Energy Services, LLC v. Q'MAX America, Inc.	Cause No. CC20071	Breach of Contract	COUNTY COURT AT LAW NO. 2 OF MIDLAND COUNTY, TEXAS 500 N LORAIN STREET MIDLAND, TX 79701	Pending
CenterPoint Energy Houston Electric, LLC v. IWR Operating, LLC, Rosebud Drilling Co, Inc., Q'MAX America, Inc., QMax Solutions Inc., and Haz Mat Special Services LLC	Case No. 19-DCV-268955	Negligence	240TH DISTRICT COURT, FORT BEND COUNTY, TEXAS FORT BEND COUNTY JUSTICE CENTER 1422 EUGENE HEIMANN CIRCLE RICHMOND, TX 77469	Pending
Dianah Council v. Daniel Polson, Terra Oilfield Solutions, LLC, Enterprise Fleet Management, and Liberty Mutual Fire Insurance Company	Case No. CJ-2017-214	Tort	DISTRICT COURT OF GRADY COUNTY, OKLAHOMA 326 W CHOCTAW AVE CHICKASHA, OK 73018	Concluded
Erica Holloway, individually and as representative of estate of Neil D Holloway, Deceased v. BDM Mud, LLC, and Q'Max America Inc.	Cause No. 20-03-23432-CVR	Negligence	143RD DISTRICT COURT, REEVES COUNTY, TEXAS 100 EAST 4TH STREET SECOND FLOOR P. O. BOX 848 PECOS, TX 79772	Pending
Haz Mat Special Services, LLC v. IWR Operating, LLC, v. QMax Solutions d/b/a/ Q'MAX America, Inc., Rosebud Drilling Co., Inc., et al.	Cause No. 2018-28480	Breach of Contract	189TH DISTRICT COURT – HARRIS COUNTY, TEXAS 201 CAROLINE, 12TH FLOOR HOUSTON, TX 77002	Pending
Kapolka v. Anchor Drilling Fluids USA, LLC and Q'MAX America, Inc.	Civil Action No. 2:18-cv-10007	Labor & Employment / FLSA Claim	UNITED STATES DISTRICT COURT FOR THE WESTERN DISTRICT OF PENNSYLVANIA – PITTSBURGH DIVISION 700 GRANT STREET PITTSBURGH, PA 15219	Pending

Debtor Name: Q'MAX America, Inc.

Case Number: 6:20-bk-60030

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 3, Question 7:** Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

Case Title	Case Number	Nature of case	Court or agency's name and address	Status Of Case
M-I SWACO v. Q'Max Solutions Inc., Q'MAX America, Inc., Sanjit Roy and David Wilson.	Case No. 4:18-CV-01099	Copyright Infringement, Trade Secrets and Breach of Contract	US DISTRICT COURT, SOUTHERN DISTRICT OF TEXAS 515 RUSK STREET HOUSTON, TX 77002	Pending
Thaddeus Kelley v. Terra Oilfield Services, LLC, Terra Oilfield Solutions, LLC. Q'Max America Inc., and Jazzman Howard	Cause No. 2018C I 19214	Tort	131ST DISTRICT COURT, BEXAR COUNTY, TEXAS 100 DOLOROSA, 2ND FLOOR SAN ANTONIO, TX 78205	Pending

Debtor Name: Q'MAX America, Inc.

Case Number: 6:20-bk-60030

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 6, Question 11:** Payments related to bankruptcy

<b>Creditor's Name and Address</b>	<b>Email or website address</b>	<b>Who made the payment if not debtor?</b>	<b>If not money describe any property transferred</b>	<b>Dates</b>	<b>Total amount or value</b>
ALVAREZ & MARSAL NORTH AMERICA, LLC 600 MADISON AVE. 8TH FLOOR NEW YORK, NY 10022	alvarezandmarsal.com	N/A		05/08/2020	\$460,000.00
ALVAREZ & MARSAL NORTH AMERICA, LLC 600 MADISON AVE. 8TH FLOOR NEW YORK, NY 10022	alvarezandmarsal.com	N/A		05/15/2020	\$175,000.00
CR3 PARTNERS 450 LEXINGTON AVENUE 4TH FLOOR NEW YORK, NY 10017	cr3partners.com	Anchor Drilling Fluids USA, LLC		05/22/2020	\$100,000.00
HAYNES & BOONE LLP 2323 VICTORY AVENUE SUITE 700 DALLAS, TX 75219	haynesboone.com	N/A		05/14/2020	\$50,000.00
HAYNES & BOONE LLP 2323 VICTORY AVENUE SUITE 700 DALLAS, TX 75219	haynesboone.com	N/A		05/15/2020	\$50,000.00
HAYNES & BOONE LLP 2323 VICTORY AVENUE SUITE 700 DALLAS, TX 75219	haynesboone.com	N/A		05/22/2020	\$170,000.00
NORTON ROSE FULBRIGHT CA LLP TRUST 400 3RD STREET AVENUE W SUITE 3700 CALGARY, AB T2P 4H2 CANADA	nortonrosefulbright.com	N/A		05/12/2020	\$300,000.00
PIPER SANDLER COMPANIES 22 WAVERLY PLACE ABERDEEN, AB AB10 1XP CANADA	pipersandler.com	N/A		05/11/2020	\$25,000.00
PORTER HEDGES LLP TRUST 1000 MAIN STREET 36TH FLOOR HOUSTON, TX 77002	porterhedges.com	N/A		05/05/2020	\$200,000.00
PORTER HEDGES LLP TRUST 1000 MAIN STREET 36TH FLOOR HOUSTON, TX 77002	porterhedges.com	N/A		05/15/2020	\$50,000.00
SONORAN CAPITAL ADVISORS 1733 N GREENFIELD RD MESA, AZ 85205	sonorancap.com	Anchor Drilling Fluids USA, LLC		05/07/2020	\$10,000.00

Debtor Name: Q'MAX America, Inc.

Case Number: 6:20-bk-60030

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 6, Question 11:** Payments related to bankruptcy

<b>Creditor's Name and Address</b>	<b>Email or website address</b>	<b>Who made the payment if not debtor?</b>	<b>If not money describe any property transferred</b>	<b>Dates</b>	<b>Total amount or value</b>
STRETTO INC. 410 EXCHANGE SUITE 100 IRVINE, CA 92602	stretto.com	N/A		05/15/2020	\$10,000.00

Amounts listed for Alvarez & Marsal North America, LLC on SOFA 11 are for distributions made by the Debtor relating to debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case. Note, the amounts listed for Alvarez & Marsal North America, LLC on the SOFA 11 response also include non-restructuring related services such as support business transformation, cash & vendor management and day-to-day general operations.



Debtor Name: Q'MAX America, Inc.

Case Number: 6:20-bk-60030

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 7, Question 14:** Previous addresses

Address	Dates of occupancy From	Dates of occupancy To
120 ENTERPRISE DRIVE CARBONDALE, PA 18407	09/15/2017	01/01/2019
164 DUDLEY BERNARD RD, SUITE 611 PORT FOURCHON, LA 73057	01/12/2017	03/05/2020
33 LEETSDALE INDUSTRIAL PARK LEETSDALE, PA 15056	04/24/2017	05/01/2020
5920 DTC PARKWAY GREENWOOD VILLAGE, CO 80111	02/01/2015	08/21/2018

Debtor Name: Q'MAX America, Inc.

Case Number: 6:20-bk-60030

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 10, Question 18:** Closed financial accounts

<b>Creditor's Name and Address</b>	<b>Creditor's Last 4 digits of account number</b>	<b>Type of account</b>	<b>Date account was closed sold moved or transferred</b>	<b>Last balance before closing or transfer</b>	<b>Other type of account description</b>
WELLS FARGO BANK 420 MONTGOMERY STREET SAN FRANCISCO, CA 94104	1943	Checking	05/29/2019	\$0.00	N/A
WELLS FARGO BANK 420 MONTGOMERY STREET SAN FRANCISCO, CA 94104	2492	Checking	05/29/2019	\$0.00	N/A
WELLS FARGO BANK 420 MONTGOMERY STREET SAN FRANCISCO, CA 94104	2801	Checking	05/29/2019	\$0.00	N/A
WELLS FARGO BANK 420 MONTGOMERY STREET SAN FRANCISCO, CA 94104	5986	Checking	05/29/2019	\$0.00	N/A

Debtor Name: Q'MAX America, Inc.

Case Number: 6:20-bk-60030

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 13, Question 25:** Other businesses in which the debtor has or has had an interest

<b>Business Name &amp; Address</b>	<b>Describe the nature of the business</b>	<b>Employer identification number</b>	<b>Date business existed From</b>	<b>Date business existed To</b>
ANCHOR DRILLING FLUIDS USA, LLC 1700 KATY FREEWAY, SUITE 200 HOUSTON, TX 77079	Drilling and Completion Fluids	73-1215395	12/31/2015	Present
MUD MOVERS EXPRESS, LLC 10300 GREENBRIAR PLACE OKLAHOMA CITY, OK 73159	Drilling Fluids; Trucking	47-102356	02/18/2015	05/23/2019
TERRA OILFIELD SOLUTIONS, LLC 1700 KATY FREEWAY, SUITE 200 HOUSTON, TX 77079	Solids Control	47-0998827	07/31/2018	01/24/2019

Debtor Name: Q'MAX America, Inc.

Case Number: 6:20-bk-60030

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 13, Question 26a:** List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

<b>Name &amp; Address</b>	<b>Dates of service From</b>	<b>Dates of service To</b>
BELGODERE, ADAN ADDRESS ON FILE	03/31/2015	02/01/2019
CAMPBELL, MICHAEL ADDRESS ON FILE	05/01/2019	07/25/2019
COE, BRIAN ADDRESS ON FILE	01/06/2020	Petition Date
GLOVER, ERIC ADDRESS ON FILE	05/01/2020	Petition Date
HARRISON, DAVID ADDRESS ON FILE	02/09/2015	Petition Date
JACOB, STEPHANIE ADDRESS ON FILE	06/11/2018	Petition Date
MANZ, STEVEN ADDRESS ON FILE	10/29/2018	08/09/2019
MARGAVIO, MARK ADDRESS ON FILE	01/01/2015	11/05/2018
NAVARRE, CECILIA ADDRESS ON FILE	10/31/2016	04/26/2019
RADHAKRISHNAN, KRIS ADDRESS ON FILE	08/12/2019	05/08/2020
TZETZO, CYNTHIA ADDRESS ON FILE	04/30/2018	11/11/2019

Debtor Name: Q'MAX America, Inc.

Case Number: 6:20-bk-60030

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

**Part 13, Question 26b:** List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

Name & Address	Dates of service From	Dates of service To
PRICEWATERHOUSECOOPERS LLP PO BOX 952282 DALLAS, TX 75395-2282	05/24/2018	Present
RSM US LLP 5155 PAYSPHERE CIRCLE CHICAGO, IL 60674	05/24/2018	Present

Debtor Name: Q'MAX America, Inc.

Case Number: 6:20-bk-60030

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 13, Question 26c:** Firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

Name and Address	If any books of account and records are unavailable explain why
COE, BRIAN ADDRESS ON FILE	N/A
GLOVER, ERIC ADDRESS ON FILE	N/A
HARRISON, DAVID ADDRESS ON FILE	N/A
JACOB, STEPHANIE ADDRESS ON FILE	N/A
PRICEWATERHOUSECOOPERS LLP PO BOX 952282 DALLAS, TX 75395-2282	N/A
RSM US LLP 5155 PAYSPHERE CIRCLE CHICAGO, IL 60674	N/A



Debtor Name: Q'MAX America, Inc.

Case Number: 6:20-bk-60030

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

**Part 13, Question 26d:** List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

Name & Address
AFCO PO BOX 360572 PITTSBURGH, PA 15250-6572
ENCINA BUSINESS CREDIT, LLC ATTN: THOMAS SULLIVAN 123 N. WACKER DRIVE, SUITE 2400 CHICAGO, IL 60606
FIRST INSURANCE FUNDING CORP PO BOX 7000 CAROL STREAM, IL 60197-7000
HSBC BANK CANADA ATTN: SENIOR CORPORATE BANKING MANAGER 9TH FLOOR, 407-8TH AVENUE S.W. CALGARY, AB T2P 1E5 CANADA
LOCKTON INSURANCE BROKERS INC. 444 WEST 47TH STREET SUITE 900 KANSAS CITY, MO 64112
MARSH INC. 1166 AVENUE OF THE AMERICAS NEW YORK, NY 10036
WELLS FARGO BANK 420 MONTGOMERY STREET SAN FRANCISCO, CA 94104

Financial Statements provided to outside parties are typically reported on a consolidated basis, including Debtor and non-Debtor affiliate information. Financial statements may also be shared with vendors or service providers during the ordinary course of business, but the Debtors do not maintain a list of these parties

Debtor Name: Q'MAX America, Inc.

Case Number: 6:20-bk-60030

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

**Part 13, Question 28:** Debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name and Address	Position and nature of any interest	% of interest if any
BROWN, VERONICA MORALES ADDRESS ON FILE	Vice President of Supply Chain	
CARTER, CELINA ADDRESS ON FILE	Secretary	
CENTRAL PROCUREMENT INC. 11700 KATY FWY., SUITE 200 HOUSTON, TX 77079	Controlling Shareholder	100%
DIAZ-GRANADOS, RAFAEL ANDRES ADDRESS ON FILE	Director and President	
GLOVER, ERIC ADDRESS ON FILE	Chief Financial Officer	
RIVERA, JOCELYN R ADDRESS ON FILE	Assistant Secretary	

Debtor Name: Q'MAX America, Inc.

Case Number: 6:20-bk-60030

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

**Part 13, Question 29:** Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

Name and address	Position and nature of any interest	Period during which position or interest was held From	Period during which position or interest was held To
BILLON, BRADLEY ADDRESS ON FILE	Vice President of U.S.A.	04/29/2016	03/02/2020
HALL, JANET ADDRESS ON FILE	Chief Information Officer	06/01/2015	03/03/2020
MANZ, STEVEN A ADDRESS ON FILE	Treasurer	11/01/2018	08/09/2019
MCLEAN, ALAN DAVID ADDRESS ON FILE	Vice President of Technology, Health, Safety, and Environmental	06/01/2015	03/03/2020
RADHAKRISHNAN, K G ADDRESS ON FILE	Sr. Vice President and Chief Financial Officer	08/12/2019	05/01/2020
RIVERS, CHRISTOPHER ADDRESS ON FILE	Director and Chief Executive Officer	03/10/2014	05/01/2020